

This handout is for reference only.
It may not include content identical
to the powerpoint.

Upper Extremity Assessment: Elbow to Hand

Mike Szekeres, PhD (c), OT Reg (Ont.), CHT



Learning Objectives

By the end of the course, the participant will be able to:

- Identify appropriate assessments for determining the cause of pain and/or dysfunction for several common upper extremity conditions.
- Differentiate between capsular tightness, intrinsic tightness, and extrinsic tightness in the hand.
- Recognize the correct techniques for measurement of range of motion for the elbow, wrist, hand, and grip/pinch strength.

Today's Outline

- ❑ History
- ❑ Range of Motion
- ❑ Grip and Pinch Strength
- ❑ Volume
- ❑ Sensibility
- ❑ Stiffness
- ❑ Pain (Provocative Testing)
- ❑ Outcome Measures



History

- ❑ Most important part of assessment
- ❑ Develop rapport
- ❑ Obtain informed consent, release of information if needed
- ❑ Obtain information about injury, past injury, other medical conditions, treatment to date
- ❑ Document observations and investigations – look for pain behaviors and general posture of upper extremity while talking
- ❑ Determine goals (informal) This tends to happen with future visits in a busy setting. This applies to some assessments too.

History

Date:	Referring Source:	Next Appt:												
Date of Injury:	Dominance:													
<input type="checkbox"/> Third Party Source (please circle): VISIB Insurance Self Pay														
Diagnosis:														
Surgical Procedure Date:														
Occupation/Module:														
<input type="checkbox"/> Consent received to release information contained in this database to:														
Patient Signature:														
History:														
<input type="checkbox"/> Verbal consent obtained for Tx <input type="checkbox"/> Patient reviewed with patient														
<input type="checkbox"/> A/C/L documents reviewed with patient Current Orthotic Devices:														
Occupation/Investigation/Sensitivity:														
Pain:														
	ADULTS	UCP	RP	DIP	1ST	2ND	3RD	4TH	5TH	6TH	7TH	8TH	9TH	10TH
Neck	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/
Shoulder	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/
Elbow	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/
Wrist	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/
Thumb	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/
Hand	Active	/	/	/	/	/	/	/	/	/	/	/	/	/
	Passive	/	/	/	/	/	/	/	/	/	/	/	/	/

Why Measure?

- Establish a baseline
- Document improvement (or lack thereof...)
- Determine effectiveness of specific treatments
- Some measures are surrogates for occupational performance
- Outcome measures can justify overall practice

AROM or PROM?

- Most of the ROM measurements we discuss will be AROM.
- There are some specific occasions when PROM is measured

"Normal" AROM

Elbow ext/flex - 0/145
 Wrist ext/flex - 70/75
 Wrist RD/UD - 20/35
 Pronation/Supination - 70 to 75 / 80 to 85
 Finger MCP ext/flex - 0 to +30/90
 Finger PIP ext/flex - 0/100
 Finger DIP ext/flex - 0/80

"Functional" AROM

- ❑ Different for all clients
- ❑ There are some numbers that we usually aim for:
 - ❑ Elbow ext/flex – 30/130 ⁽¹⁾
 - ❑ Wrist ext/flex – 40/40 ⁽²⁾
 - ❑ Pronation/supination – 50/50 – supination more important
- ❑ 1- Sardelli et al. JBJS 2011 93(5), 471-477
- ❑ 2 - Ryu et al. Journal of Hand Surgery, 1991 16(3), 405-419

Goniometry

- ❑ Usually has good inter-rater and intra-rater reliability – within 5-10 degrees *
- ❑ Should select the appropriate size/type of goniometer
- ❑ Stationary arm is usually proximal, with the goniometer centred over the joint axis of rotation
- ❑ Notations are used for descriptive purposes
 1. 0 is neutral or full extension
 2. + means hyperextension
 3. - means extensor lag
- ❑ *Marx RG et al. What do we know about the reliability and validity of physical examination test for the upper extremity? J Hand Surg 1999, 24A 185-193.

Elbow Extension and Flexion

- ❑ Normal 0/140
- ❑ Goniometer centred over capitellum
- ❑ Proximal arm along humerus (not always the middle of arm)
- ❑ Distal arm between radius and ulna with forearm in neutral



Forearm AROM

- ❑ Sitting position
- ❑ Arm "eyeballed" perpendicular to floor
- ❑ Goniometer "eyeballed" to be perpendicular to floor then also over volar wrist with supination
- ❑ Sometimes inaccurate – currently developing a new method



Wrist Extension and Flexion

- ❑ 3 different techniques
- ❑ Radial, ulnar, dorsal/volar
- ❑ All acceptable reliability coefficients, but dorsal/volar is best – and easiest
- ❑ Carter et al. Accuracy and Reliability of three different techniques for manual goniometry for wrist motion J Hand Surg 2009 34



Wrist Radial and Ulnar Deviation

- ❑ Hand flat on table
- ❑ Proximal arm centred between radius and ulna
- ❑ Axis over lunate
- ❑ Distal end over centre of 3rd metacarpal head



Finger AROM

- Dorsal Approach, using a flat finger goniometer
- Wrist in neutral position
- Usually measure all joint in one finger rather than all MCP's then PIP's then DIP's – to avoid cheating



Thumb AROM

- Similar to finger ROM
- Use dorsal placement for MCP and IP joint



Total Active Motion (TAM)

- TAM is a nice summary measure to describe the amount of active finger motion
- When improvement is slow, this is a good way to encourage clients to keep at it
- To record TAM, just add together the range at each joint for the MCP, PIP, and DIP

TAM Examples

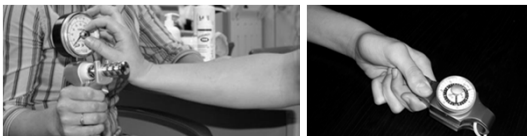
- MCP is 0/70, PIP is -10/80, DIP is -5/45
- Total active motion is $70+80+45-10-5=180$ degrees
- MCP is 0/80, PIP is +10/90, DIP is 0/50
- Total active motion is $80+90+50+10=230$ degrees

Other Measures

- Tip to Distal Palmar Crease (DPC) – measured in cm or mm
- Thumb Opposition – what finger?

Grip and Pinch Strength

- Reliable and valid measurement techniques
- Very well accepted methods of measurement using a dynamometer and pinch gauge



Grip & Pinch Strength

- When to measure grip and pinch strength?
- What does grip and pinch strength tell you?
- Is 20 kg good grip?

Grip Strength

- Seated
- Elbow at side, flexed to 90 degrees
- Forearm and wrist in neutral
- Average 3 trials, with adequate rest in between
- For screening, usually use handle position 2




Grip Strength

- Normative data is available
- Several studies looking at psychometric properties
- Best benchmark is almost always the contralateral side

Pinch Strength

- 3 types commonly measured
- Tip to tip
- Lateral (Key)
- Tripod




Pinch Strength

- Usually with forearm in neutral
- Wrist in slight extension
- Norms readily available
- Important to measure the same each time

Volume

- Volumeter is a standardized tool
- Dowel between long and ring fingers
- No touching the sides
- Water must completely stop



Volume

- ▣ Circumferential measures used around the elbow, wrist, PIP's and DIPs



Volume

- ▣ When should you measure?

Assessment of Sensation

- ▣ Options:
 1. One point sensory threshold (Semmes-Weinstein Monofilaments)
 2. 2 Point discrimination – static and moving
 3. The Ten Test

Semmes-Weinstein Monofilaments

- Standardized measure with good reliability, sensitivity and validity with respect to sensory threshold



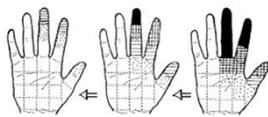
Semmes-Weinstein Monofilaments

- Each monofilament is a different thickness
- Hand usually supported with putty or a towel
- Applied perpendicular to the skin until it bends
- Held in place for 1-2 seconds then removed
- With vision occluded, client responds when they feel the stimulus



Semmes-Weinstein Monofilaments

- Smaller number means better one point sensory threshold
- 2.83 is the monofilament commonly used for screening and considered normal if you can feel this one
- Used to assess amount of nerve damage and for mapping nerve injury and recovery



Static 2-Point Discrimination

- ❑ Easier and faster to administer than Semmes-Weinstein
- ❑ A measure of the ability to detect 1 vs 2 points – not light touch sensory threshold
- ❑ Not as reliable as Semmes-Weinstein, due to differences in application pressure
- ❑ Moving even less reliable than static



2-Point Discrimination

- ❑ Hand supported in a comfortable position
- ❑ 7-10 responses should be correct for accuracy
- ❑ At the tip of finger, 3-4 mm is considered normal for static
- ❑ 7 mm normal for moving 2-point
- ❑ Remember to test along the digital nerve – not across 2 nerves

The Ten Test

- ❑ The patient develops a ratio between normal light moving touch and diminished moving touch.
- ❑ Subsequent determinations can detect serial changes.
- ❑ The ratios obtained can be compared with a standard scale of sensibility with a high degree of validity and reliability.

❑ Strauch B1, Lang A, Feider M, Keyes-Ford M, Freeman K, Newstein D. The ten test. Plast Reconstr Surg. 1997 Apr;99(4):1074-8.

Stiffness

- Assessment of stiffness is usually performed by looking at PROM.
- We will discuss the assessment of hand stiffness since this is most difficult



Stiffness

- In the hand, a limitation in passive joint motion can be due to 3 things:
 1. Joint capsule or peri-capsular structures
 2. Intrinsic muscle contracture or adhesion
 3. Extrinsic muscle contracture or adhesion

Assessment of Stiffness

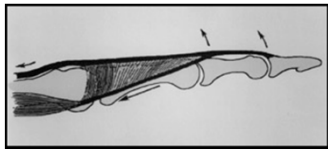
- When you have stiffness, alter the position of adjacent joints
- If no change, think capsule
- If there is a change, consider what other structures you have tightened (or relaxed) to figure out the problem
- Once you have narrowed it down, you can select the appropriate treatment

Joint Capsule

- Think joint capsule if PROM does not change regardless of the position of surrounding joints

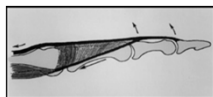
Intrinsic Muscle Contracture or Adhesion

- Intrinsics pass volar to axis of MCP, dorsal to PIP joint
- Thus, when tight or adhered, may limit MCP extension or PIP flexion



Extrinsic Contracture or Adhesion

- Long flexor tendons – Run volar to the axis of rotation for wrist, MCP, PIP, and DIP
- Long extensors – Run dorsal to the axis of rotation for wrist, MCP, PIP, and DIP



Example

- ▣ Figuring out what is causing a limitation in PROM requires critical thinking.
- ▣ If Jon has a 30 degree limitation in PIP flexion (can only flex his PIP passively to 70 degrees.
- ▣ This could be due to 3 possible problems – a joint contracture, intrinsic tightness, or extrinsic tightness
- ▣ How do we know?

Management of Stiffness

- ▣ Once you figure it out, how does it change your treatment?

Another example

- ▣ Jane has passive MCP ROM of -30/90.
- ▣ Capsule, Intrinsic, or Extrinsic problem?
- ▣ How do you test?
- ▣ If capsular, how do you treat?
- ▣ If intrinsic, how do you treat?
- ▣ If extrinsic, how do you treat?

Assessment of Stiffness Summary

- When you have stiffness, alter the position of adjacent joints
- If no change, think capsule
- If there is a change, consider what other structures you have tightened (or relaxed) to figure out the problem
- Once you have narrowed it down, you can select the appropriate treatment

Assessment of Pain

- Unfortunately, when a client has pain, the best way to figure out what is wrong is to reproduce their pain with clinical tests. This "provoking" of pain gives us the term:

Provocative Testing

Provocative Testing

- Purpose of provocative testing is to help narrow down the source of pain
- For many of these tests we will talk about sensitivity and specificity. What does this mean?

Sensitivity

■ The proportion of patients with the target disorder who have a positive test result

■ $a/(a+c) = 84\%$

		Surgical Result	
		RC torn (+)	RC intact (-)
US	RC torn (+)	42	14
	RC intact (-)	8	86

Specificity

■ The proportion of patients without the target disorder who have a negative test result

■ $d/(b+d) = 86\%$

		Surgical Result	
		RC torn (+)	RC Intact (-)
US	RC torn (+)	42	14
	RC intact (-)	8	86

Journal of Hand Therapy 26 (2013) 32–43

Contents lists available at ScienceDirect

Journal of Hand Therapy

journal homepage: www.jhandtherapy.org

JHT READ FOR CREDIT ARTICLE #253.
Scientific/Clinical Article

The value of provocative tests for the wrist and elbow: A literature review

Kristin Valdes OTD, OTR, CHT^{a,*}, Paul LaStayo PT, PhD, CHT^b

^a Hand Works Therapy, 2050 Bee Ridge Road, Sarasota, FL 34238 USA
^b Department of Physical Therapy, University of Utah, Salt Lake City, UT, USA

ARTICLE INFO

Article history:
Received 14 April 2012
Received in revised form 25 August 2012

ABSTRACT

To describe and determine the usefulness of provocative tests for the wrist and elbow a literature search was performed. A total of 31 diagnostic studies were identified, assessed, and ranked. The highest ranking tests had a mean positive likelihood ratio of ≥ 2.0 , or a mean negative likelihood ratio of ≤ 0.5 , from more than one study. The highly recommended tests were found to be the Phalen's, Tinel's tests for carpal tunnel and cubital

Provocative Tests at the Elbow

- ❑ Pivot Shift Test, push up test – testing for lateral instability of the elbow
- ❑ Moving valgus stress test and milking manoeuvre – testing for medial instability
- ❑ Resisted third finger extension test (Mills test) or resisted wrist extension for lateral epicondylalgia

LATERAL ULNAR COLLATERAL LIGAMENT

- ❑ Important varus and rotational elbow stabilizer
- ❑ Usually torn in elbow dislocations: late posterolateral rotatory instability occasionally seen

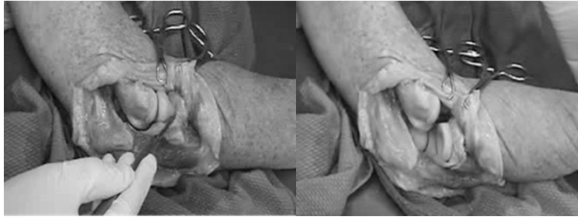


Morrey et al 1985, O'Driscoll et al 1992
Josefsson et al 1987

Signs and Symptoms of Possible Lateral Instability

- ❑ Clicking with motion
- ❑ "My elbow feels like it pops"
- ❑ Pain with varus loading and supination
- ❑ Inability to do a push up or push off a chair
- ❑ REMEMBER THESE SYMPTOMS ARE SENSITIVE BUT NOT SPECIFIC

The Lateral Ulnar Collateral Ligament



Causes of PLRI

- Doesn't just "happen"
- Trauma
- Multiple injections for tennis elbow
- Iatrogenic from tennis elbow release
- Growth abnormalities / Congenital

Suspect Someone has PLRI – How to test?

- Possible clinical tests – useful when sent an "elbow sprain"
- Straight varus loading
- Hypersupination
- Chair push up
- Lateral pivot shift test

When NOT to Test



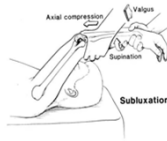
Push Up Test



Chair Push Up



Lateral Pivot Shift Test



MCL Important?



MEDIAL COLLATERAL LIGAMENT

- Important valgus elbow stabilizer
- Can be completely torn in elbow dislocations
- Attritional ruptures frequently occur in baseball pitchers



Morrey et al 1985, Joseffsson et al 1984, Conway et al 1992

VALGUS STRESS TEST



MILKING MANOUVER (O'Brien)

- Patient performed
- 70-90°



MOVING VALGUS STRESS TEST

- Full ER at 90° ABD
- Valgus torque
 1. 45° = OCD lesion
 2. 70° - 120° = AMCL
 3. Terminal extension = Trochlear chondral lesion



■ O'Driscoll et.al. 2005

Final thoughts on elbow instability

- ❑ Remember when NOT to do these tests
- ❑ PLRI is more common than MCL insufficiency
- ❑ Diagnosis of instability is rarely made on these tests alone
- ❑ These test give us an idea that there may be instability

Lateral Epicondylitis (Tennis Elbow)

- ❑ Very common condition
- ❑ Most common source of lateral elbow pain
- ❑ Usually starts as an inflammation of ECRB
- ❑ Most non-acute cases are not inflammatory, but degenerative

Clinical Tests for Lateral Epicondylitis (Tennis Elbow)

- ❑ Tenderness with palpation over lateral epicondyle
- ❑ Pain over this area with resisted extension of the long finger or wrist
- ❑ Usually a decrease in grip strength due to inability to co-contract



Provocative Tests for the Wrist

Radial Tests

- Finklestein's Test
- CMC Grind Test
- Tinel's over DRSN

Dorsal Tests

- Scaphoid Shift Test
- S-L and L-T Ballottements

Ulnar Tests

- Ulnar Fovea Sign
- GRIT
- TFCC Load Test

Volar Tests

- Phalen's
- Median Tinel's
- Allen's

Questions

Please answer yes or know to this statement:

I know my basic wrist and hand anatomy, including the names/locations of the carpal bones and the location of the muscles and tendons in the hand.

Finklestein's Test

- Thumb in fist
- Passively push wrist into ulnar deviation
- Positive if pain in 1st dorsal extensor compartment
- Indicative of DeQuervain's Tenosynovitis



CMC Grind Test

- ❑ Hold client's thumb
- ❑ Apply axial load, twist metacarpal back and forth
- ❑ Positive if pain in at the base of the 1st CMC
- ❑ Sensitivity 42%
- ❑ Specificity 91%



Dorsal Radial Sensory Nerve

- ❑ Tap along course of nerve
- ❑ Can elicit paresthesia in distribution of the nerve
- ❑ Sometimes confused with DeQuervain's



Scaphoid Shift Test – Testing the S-L

- ❑ Start in ulnar deviation and slight wrist extension
- ❑ Pressure on distal pole of scaphoid to prevent it from flexing
- ❑ Move to radial deviation and slight wrist flexion and let go of pressure
- ❑ Painful "clunk" if positive
- ❑ Must compare to other side
- ❑ Sensitivity and Specificity both about 67%



Ballottement Tests for S-L and L-T

- General test to screen for issues over these ligaments
- Sensitivity 66%
- Specificity 44% - low because this often hurts even with a normal wrist

Ulnar Fovea Sign – Ulnotriquetral ligament test

- Pressure distal to ulnar styloid just dorsal to FCU tendon
- Pain with pressure indicative of a positive test
- Sensitivity 95%
- Specificity 86%



Gripping Rotatory Impaction Test (GRIT)

- Place arm by side and elbow in 90 degrees of flexion
- Using a grip dynamometer, measure grip in 2 positions: full supination, full pronation
- $GRIT\ Ratio = \frac{\text{supinated grip strength}}{\text{pronated grip strength}}$
- GRIT ratio is greater than 1.0 indicates possible ulnar impaction syndrome

TFCC Load Test

- ❑ Supinate forearm
- ❑ Ulnar deviation and axial load on ulnar wrist
- ❑ Reproduction of pain a positive test and may indicate TFCC tear



Phalen's Test

- ❑ Passive wrist flexion for up to 1 minute
- ❑ Positive test reproduces paresthesia in median nerve distribution
- ❑ Sensitivity 68%
- ❑ Specificity 71%



Median Nerve Tinels

- ❑ Tapping over median nerve at wrist
- ❑ Positive test reproduces paresthesia in median nerve distribution
- ❑ Sensitivity 64%
- ❑ Specificity 83%



Allen's Test

- ▣ Pressure over radial and ulnar arteries
- ▣ Client makes 10 fists to drain blood from hand
- ▣ Alternately remove pressure on each artery and ensure perfusion



Thumb UCL Tear Assessment

- ▣ Very common injury (Skier's Thumb)
- ▣ Grasp thumb metacarpal with one hand, place radial stress on thumb proximal phalanx
- ▣ Positive test is either pain or gapping
- ▣ Test contralateral side to compare

Testing for FDP function



Testing for FDS Function



Self-Reported Outcome Measures

- A necessary component of every hand therapy practice
- Validates what you are doing is helping (or not...)
- We need to continually validate our practice for
 1. Our clients
 2. Ourselves
 3. Our employers
 4. Third party payers
 5. Policy Makers

Common Self Reported Outcome Measures

- DASH
- PRWE
- PREE
- PRUNE
- SF 36
- COPM
- Michigan hand

Disabilities of the Arm Shoulder and Hand

- ❑ DASH
- ❑ Probably the most common general outcome measure used in hand therapy practice and in upper limb research
- ❑ Easy to administer and score
- ❑ Minimally important difference – 11 points
- ❑ Established reliability, validity, and responsiveness to many upper limb disorders
- ❑ Detractors will suggest that it is not responsive for all conditions since it is not region specific

Region Specific Questionnaires

- ❑ Patient rated elbow, wrist, and ulnar nerve evaluations
- ❑ PREE, PRWE, PRUNE
- ❑ Region specific, with established validity and responsiveness
- ❑ Developed at HULC by Dr. Joy MacDermid

What We've Covered

- ❑ History
- ❑ Range of Motion
- ❑ Grip and Pinch Strength
- ❑ Volume
- ❑ Sensation
- ❑ Stiffness
- ❑ Pain (Provocative Testing)
- ❑ Outcome Measures



Questions? mike.szekeres@gmail.com