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Current Topics in Upper Limb Loss and Difference Virtual Conference

Guest Editor: Debra Latour, OTD,
MEd, OTR/L

continued[®]

Current Topics in Upper Limb Loss and Difference: OT for Targeted Muscle Reinnervation and Pattern Recognition Control

Kristi Turner, DHSc, OTR/L
Center for Bionic Medicine
Shirley Ryan Ability Lab

continued[®]

Acknowledgements

- The information presented is from the work completed in the Center of Bionic Medicine at Shirley Ryan AbilityLab

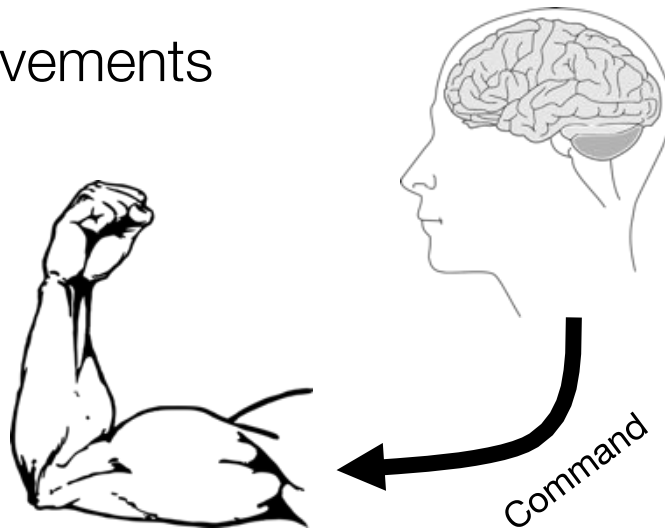
Learning Outcomes

After this course, participants will be able to:

- Describe targeted muscle reinnervation surgery and the training process.
- Describe pattern recognition control and identify the difference between direct control and pattern recognition.
- Describe the benefits of pattern recognition and TMR for individuals with upper limb differences.

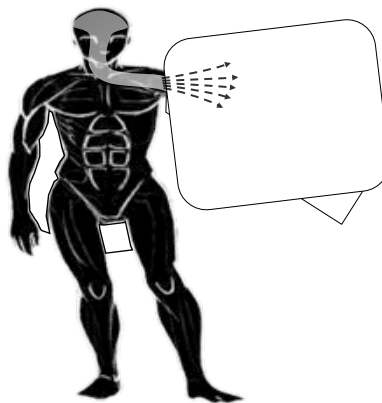
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Movements



continued

Nerves still there



- Even though arm is amputated, nerves going to the arm remain
- Signals are still there
- Nerves carried all of the information to arm before - so can record signals from nerves to operate

continued

Biological solution



Muscle makes myoelectric signal 1000x bigger than nerve signals

Don't break down

Have their own power supply

Targeted Muscle Reinnervation



Dr. Todd Kuiken, MD, PhD

TECHNIQUE

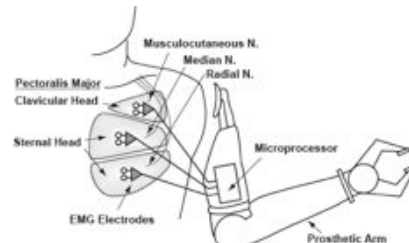
- Muscle acts as a **'biological amplifier'** of the motor command

ADVANTAGES

- Additional control signals for **simultaneous** control of more DOFs
- Control signals are physiologically appropriate
- No implanted hardware required
- Can use existing myoelectric prosthetic technology

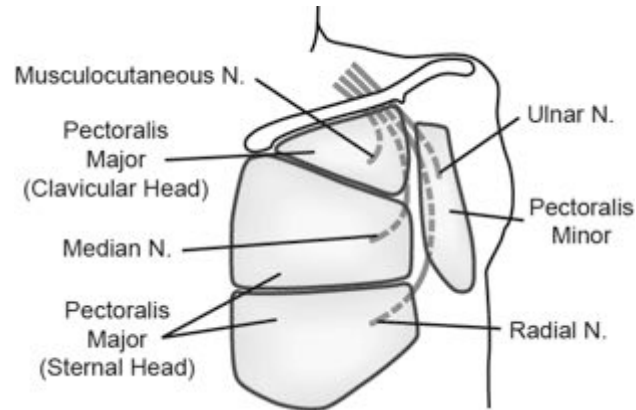
DISADVANTAGE

- Requires additional surgery (unless it is done at time of amputation)



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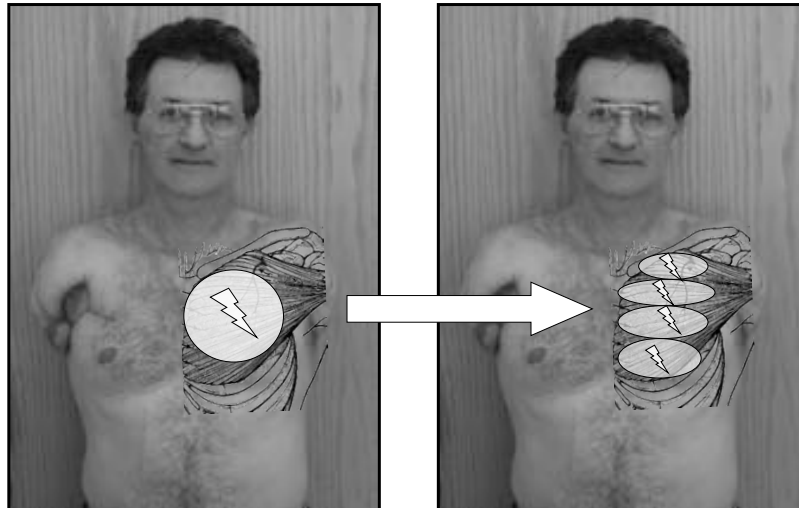
First TMR participant



Dr. Gregory A. Dumanian, MD

continued

Goal: Create more control sites



Pre-Op

1 available control signal

Post Op

4 available control signals

continued

continued

Motion During Contraction After TMR



continued

Benefit from TMR



Original Prosthesis
(Used more than 20 months)

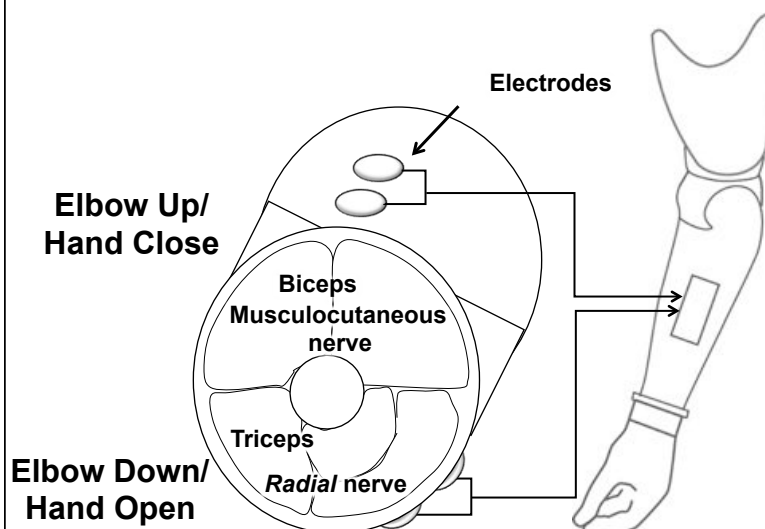
Post-TMR Prosthesis
(Used about 2 months)

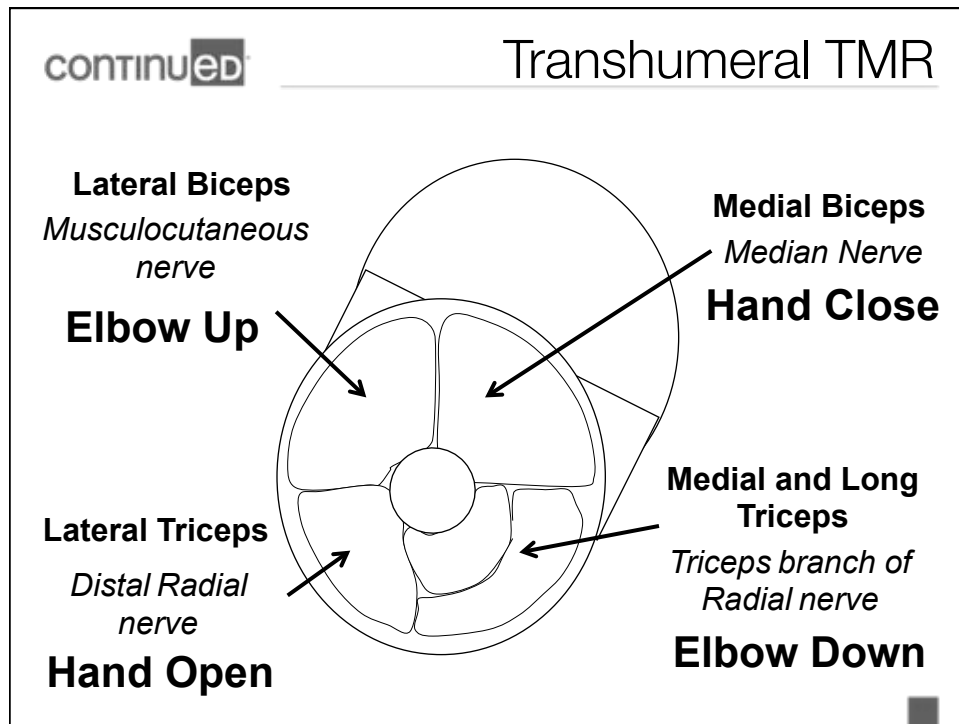
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First TMR Patient



Conventional transhumeral fitting





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Differences with TMR vs. standard myoelectric

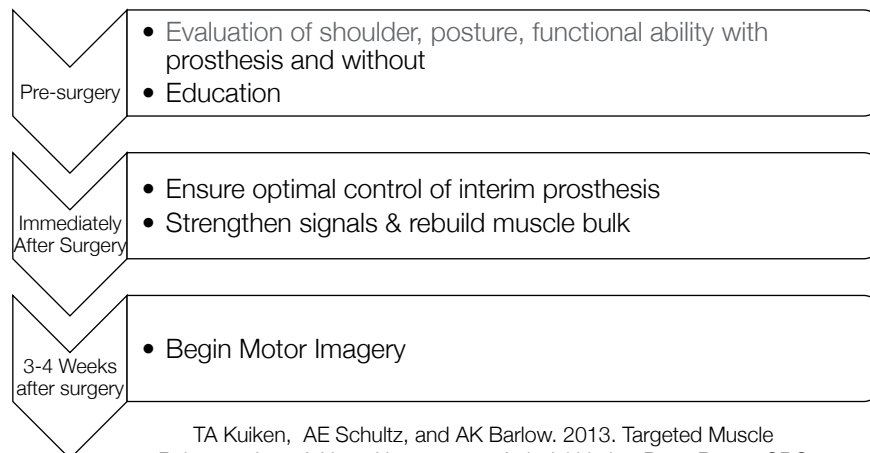
- Large amount of motor control info transferred to target muscles
- Each large transferred motor nerve contains motor control content for a variety of arm & hand functions
 - Reinnervated in a relatively small area of muscle
- Understanding of peripheral function
- Based on surgery, which nerves anticipated to reinnervate muscle regions

Native Nerve Actions

Musculocutaneous Nerve	Radial Nerve	Median Nerve	Ulnar Nerve
<ul style="list-style-type: none"> Elbow Flex 	<ul style="list-style-type: none"> Elbow Ext Supination Wrist Ext Radial Deviation Finger Ext Thumb Ext 	<ul style="list-style-type: none"> Pronation Wrist Flex MP & PIP Flex Thumb Flex 	<ul style="list-style-type: none"> Ulnar Deviation Ulnar Finger Flex Finger ABD

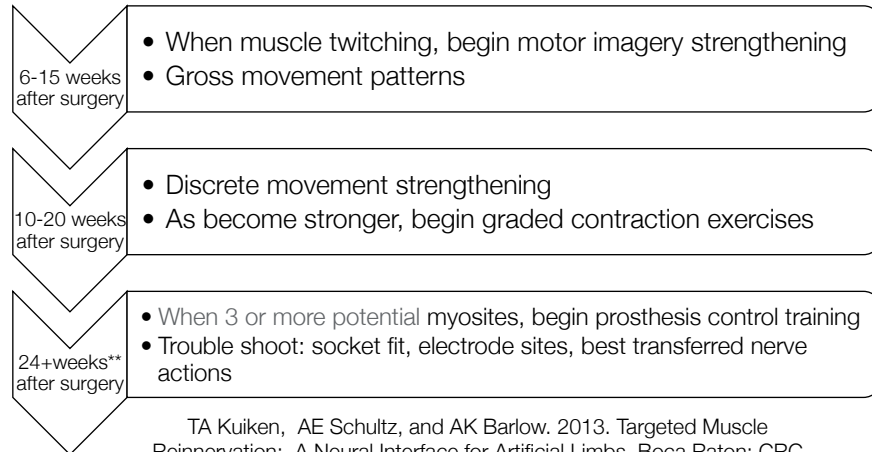
TA Kuiken, AE Schultz, and AK Barlow. 2013. Targeted Muscle Reinnervation: A Neural Interface for Artificial Limbs. Boca Raton: CRC Press.

TMR OT Progression



TA Kuiken, AE Schultz, and AK Barlow. 2013. Targeted Muscle Reinnervation: A Neural Interface for Artificial Limbs. Boca Raton: CRC Press.

TMR OT Progression



Examples of Gross Motor Patterns



- Flexion: Median and Ulnar nerves (top)
- Extension: Radial and Ulnar nerves (bottom)

TA Kuiken, AE Schultz, and AK Barlow. 2013. Targeted Muscle Reinnervation: A Neural Interface for Artificial Limbs. Boca Raton: CRC Press.

Examples of Discreet Motions

▪ Radial Nerve Actions

▪ Median Nerve Actions

Hand Open



Wrist Extension



Wrist Flexion



Hand Closed



Supination

Relax

Pronation



https://www.youtube.com/watch?v=EPeXM_Wqu5o

Document Changes in Ability

Quantitative Outcome Measures

- Southampton Hand Assessment Procedure (SHAP)
- Assessment of Capacity of Myoelectric Control (ACMC)
- UNB Test of Prosthetics Function
- Box & Block Test
- Jebsen Taylor Hand Function Test

Qualitative Outcome Measures

- Orthotics & Prosthetics User-Survey-Upper Extremity Functional Status (OPUS-UEFS)
- Trinity Amputation & Prosthetics Experience Scales (TAPES)
- Canadian Occupational Performance Measure (COPM)
- Disabilities of the Arm Shoulder & Hand Outcome Measure (DASH)
- Patient Specific Functional Scale (PSFS)

TA Kuiken, AE Schultz, and AK Barlow. 2013. Targeted Muscle Reinnervation: A Neural Interface for Artificial Limbs. Boca Raton: CRC Press.

TMR Functional Outcomes

- More than **1000** TMR patients worldwide and growing...
 - Walter Reed Army Medical Center
 - Brooke Army Medical Center
 - Vienna, Austria
 - Edmonton, Canada
 - University of Washington
 - Quito, Ecuador
 - Many more...



An individual with an above-elbow amputation from Walter Reed Army Medical Center demonstrating the use of his TMR prosthesis

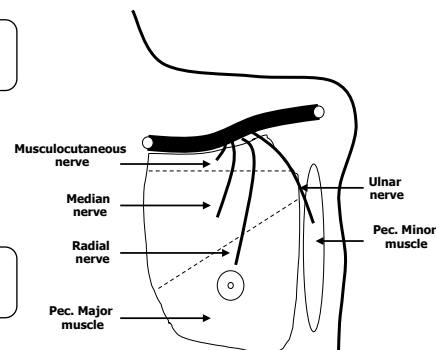
Things that Help Outcome

Communication

- Copies of the surgical report
- Know where to start looking!

Working as a team

- Prosthetic fitting should take place in conjunction with occupational therapy



Requirements for Successful TMR

Independent Signal

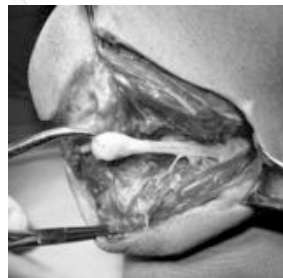
- Each target muscle needs to be fully denervated
- Transferred nerves to reinnervate one muscle segment

Signals large enough to record

- Strengthen nerves

Neuroma Pain Study

Traction
Neurectomy
with Burying



Targeted
Muscle
Reinnervation
(TMR)

Dumanian, G. A., et al (2019) Targeted muscle reinnervation treats neuroma and phantom limb pain in major limb amputees. *Annals of Surgery* 270(2), 238-246

continued

TMR for Transradial

- Distal median nerve transfer to *flexor digitorum superficialis* (FDS) or *brachioradialis* muscle
- Distal Ulnar nerve transfer to *flexor carpi ulnaris* (FCU) muscle
- Improved control for multiarticulating hands?

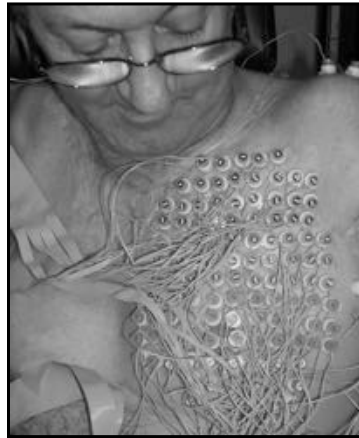


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Pattern Recognition

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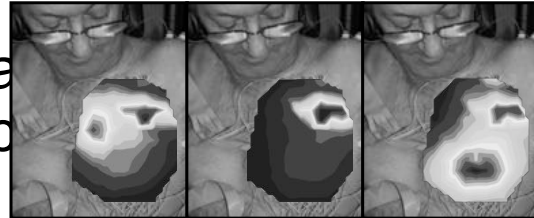
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*Thumb
Abduction*

*Thumb
Adduction*

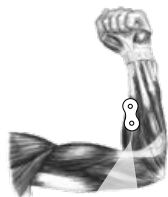
*Wrist
Supination*



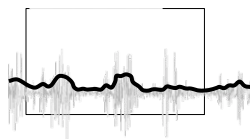
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Direct Control vs. Pattern Recognition



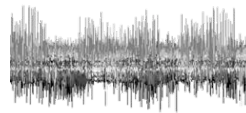
One myoelectric signal



Muscle contractions produce electrical activity that we can sense using electrodes on the skin surface



Patterns of myoelectric signals

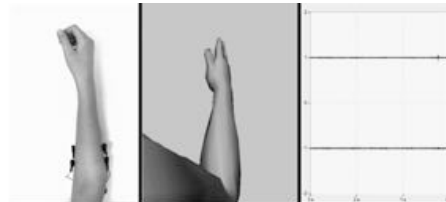


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Myoelectric Prosthesis Control

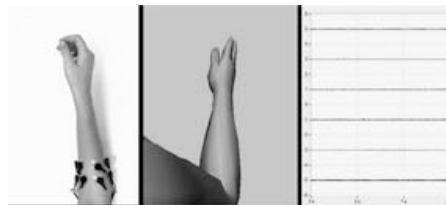
▪ CONVENTIONAL

- Depends on isolated myosites
- Uses signal amplitudes
- Requires mode switching (such as co-contraction)



▪ PATTERN RECOGNITION

- Uses information from multiple myosites
- Uses signal content (features)
- Provides intuitive control of multiple DOF



Calibration Guided by Prosthesis



Pattern Recognition Considerations

- TR, TH, or SD prosthesis
- Motivated user with good cognitive function
- Any combination of powered components
- Earlier fittings for TMR
- Funding

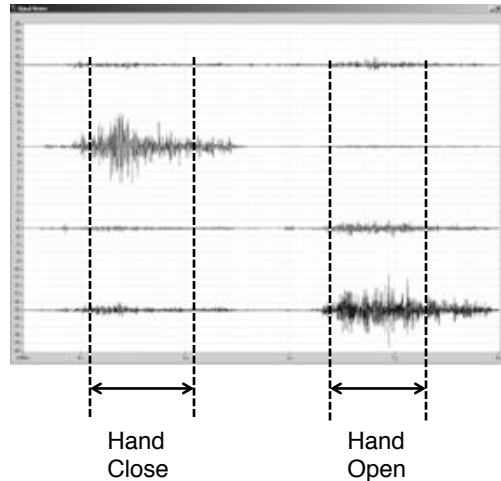


Pattern Recognition Education

- Review pattern recognition concepts
- Differences between direct control (if applicable)
- One DOF at a time
- Educate on fatigue (Physical/Mental)
- Establish unique and *repeatable* movements
 - Start with native movements and modify as needed

Pattern Recognition Education

- Understanding pattern recognition concept
 - EMG “picture”
 - Repeatability



Phantom Limb Considerations

- Can they identify phantom limb position?
- Are they able to move phantom limb?
- Try to move, even if feels immobile
- Use photos to assist – can use as HEP as well



continued

Home Exercise Program Example



Elbow Down
Elbow Up



Palm Down
Palm Up



Hand Close
Hand Open

continued

Calibration of the Prosthesis

- Review calibration sequence
- Focus on timing of contractions/relaxation
- Mirror with sound limb (if able)
- Therapist verbalize motions/timing



continued

Observations



- Watch for postural changes and/or facial expressions
- May indicate too forceful contractions
- RELAX
- Watch for fatigue

Multiple Calibration

- Useful when control is not optimal in other positions
- May increase functional envelope



Same Therapy

- Pre-positioning Education
- Various sizes, weights, materials
- Different positions
- Bimanual Tasks
- Functional Tasks
- Watch for postural adaptations



Home Use

- Patient should monitor their performance with the prosthesis and learn to recalibrate as necessary
- Understand when it is beneficial to use multiple calibration data
- May achieve good control with more refined movements and less effort

Pattern Recognition: Pros/Cons

PROS

- No Switching
- Easy access to all motors
- More “natural” movements
- ↓ Prosthetist time
- Begin OT sooner
- ↓ Interruptions of OT
- Can recalibrate when control is not as desired

CONS

- Easy access to all motors
- Possibility of unintended movements
- Recalibration is needed
- Need to educate patient of when to recalibrate

Troubleshooting

Unintended Movement

- Move during “No Movement” collection

Confusion with movements

- Watch posture – are they trying harder?
- Mirror movement – did they change their movement?
- Modify movements to be more unique

Hand opens too easy, fearful of dropping

- Calibrate/train that movement with stronger contraction

Take Home Points

- IMPORTANT TO RELAX
- Review phantom limb awareness/ movements as practice continues with PR
- NOT SCARY



Please Note!!!

- You **DO NOT** need to have TMR to benefit from Pattern Recognition
- You **DO NOT** need Pattern recognition if you have TMR

HOWEVER



- TMR & Pattern Recognition work well together!
- Especially for complex prosthesis

References

- Dumanian, G. A., Potter, B. K., Mioton, L. M., Ko, J. H., Cheesborough, J. E., Souza, J. M.,.....Jordan, S. W. (2019) Targeted muscle reinnervation treats neuroma and phantom limb pain in major limb amputees. *Annals of Surgery* 270(2), 238-246.
- Kuiken, T. A., Schultz, A. E., & Barlow, A. K. (2014). *Targeted Muscle Reinnervation: A neural interface for artificial limbs*. Boca Raton, FL: Taylor & Francis
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- Simon, A. M., Lock, B. A., Stubblefield, K. A. (2012). Patient training for functional use of pattern recognition – controlled prosthesis. *Journal of Prosthetics and Orthotics*, 24(2), 56-64.
- Stubblefield, K., Funucane, S. B., Miller, L. A., Lock, B. A. (2011, August 14-19). *Training individuals to use pattern recognition to control an upper limb prosthesis*. Proceedings of the 2011 MyoElectric Controls/Powered Prosthetics Symposium, New Brunswick, Canada.

Questions?

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Current Topics in Upper Limb Loss and
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- | | |
|-------------|--|
| Mon 11/11 | Unlimbited Wellness and Secondary Conditions
Debra Latour, OTD, MEd, OTR/L |
| Tues 11/12 | Problem Solving Complex Issues with Pediatric
Upper Limb Loss Difference
Vivian Yip, OTD, MA, OTR/L |
| Wed 11/13 | OT for Targeted Muscle Reinnervation and
Pattern Recognition Control
Kristi Turner, DHSc, OTR/L |
| Thurs 11/14 | Bilateral Upper Limb Loss
Shawn Swanson Johnson, OTR/L |
| Fri 11/15 | Electronic Multi-Articulating Hands and Digits,
Toe-to-Hand Transfers, and Hand Transplantations
Diane J. Atkins, OTR/L, FISPO |